



## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

### RENEWABLE OPPORTUNITIES

a sub-fund of **COELI SICAV II**

**Class S (SEK) (LU2437561207)**

RENEWABLE OPPORTUNITIES is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

This product is managed by Coeli Asset Management AB, which is authorised in Sweden and supervised by the Swedish Financial Supervisory Authority, (Finansinspektionen). For more information on this product, please refer to <https://coeli.com> or call +46 8 506 22300

Waystone Management Company (Lux) S.A. is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

**Accurate as of: 4 September 2023**

## What is this product?

### Type

This is an investment fund established as a Company With Variable Capital (SICAV).

### Objectives

The objective of the Sub-Fund is to achieve long term capital appreciation.

**Investment policies** The Sub-Fund seeks to achieve its investment objective by primarily providing exposure to companies classified by BICS (Bloomberg Industry Classification Standard) as being part of the energy, industrials, consumer discretionary, materials or utilities sectors that in the Investment Manager's own discretion are or, could be in the future affected to some extent by the energy transition.

The Sub-Fund seeks to achieve its investment objective by primarily taking long and short positions in listed equities and/or equity related financial derivative instruments.

The Sub-Fund may enter into a wide range of financial derivatives instruments, listed on any regulated market or traded over-the-counter such as but not limited to: futures, forward contracts, options.

Financial derivative instruments may be used for investment purposes. Since the Sub-Fund is authorized to invest in financial derivatives instruments and use financial techniques for the purpose of hedging and/or efficient management of the portfolio, liquid assets (including but not limited to cash, deposits and treasury bills) may, notwithstanding the ceilings set forth above, be used as collateral and may, even under normal conditions, represent more than 49% of the total net assets of the Sub-Fund.

The Sub-Fund may have a full exposure to liquid assets (including but not limited to cash, deposits and treasury bills). Such situation should not exceed a period of three months.

If the Sub-Fund uses currency hedging, the Sub-Fund may use instruments such as but not limited to FX futures, FX OTC forwards and FX Swaps.

The maximum leverage is 350% of the Net Asset Value according to both gross and commitment method.

**Benchmark uses** The Sub-Fund is managed actively without reference to any benchmark.

**Redemption and Dealing** The Sub-Fund will be open for subscriptions and redemptions all official Luxembourg working days under the condition that the New York Stock Exchange is open. When the New York Stock Exchange is closed, no NAV will be calculated.

**Distribution Policy** The Sub-Fund does not distribute dividends. All income is reinvested in the Sub-Fund.

**Fund Currency** The reference currency of the Sub-Fund is USD and the currency of the share class is SEK.

**Switching between Funds** Investors may switch their shares in the Sub-Fund for shares in another sub-fund within Coeli SICAV II. For further information, please refer to the prospectus which can be found on the Management Company website <https://funds.waystone.com/public> or contact your local Investor Servicing team on +46 8 506 22300.

### Intended retail investor

This product is intended for investors who plan to stay invested for at least 5 years and are prepared to take on a medium-high level of risk of loss to their original capital in order to get a higher potential return. It is designed to form part of a portfolio of investments.

### Term

The Fund is open-ended and has no maturity date. Subject to the liquidation, dissolution and termination rights of the board of the Fund as set forth in the Fund prospectus, the Fund cannot be automatically terminated. The manufacturer, Coeli Asset Management AB, is not entitled to terminate the product unilaterally.

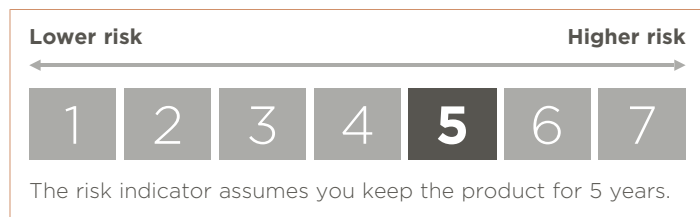
### Practical information

**Depository** CACEIS Investor Services Bank S.A.

**Further information** Additional information about the Sub-Fund can be obtained from the COELI SICAV II, such as the prospectus and latest annual reports (and half-yearly reports). These documents are available free of charge in English at the Management Company website <https://funds.waystone.com/public>. The NAV is calculated each day and is published at <https://coeli.com>.

## What are the risks and what could I get in return?

### Risks



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

### Performance scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

**What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.**

**The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.**

The stress scenario shows what you might get back in extreme market circumstances.

**Unfavourable:** this type of scenario occurred for an investment between 29 January 2021 and 30 December 2022.

**Moderate:** this type of scenario occurred for an investment between 30 April 2013 and 30 April 2018.

**Favourable:** this type of scenario occurred for an investment between 29 January 2016 and 29 January 2021.

Recommended holding period		5 years	
Example Investment		10,000 SEK	
Scenarios		if you exit after 1 year	if you exit after 5 years (recommended holding period)
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs Average return each year	1,406 SEK -85.9%	1,229 SEK -34.3%
Unfavourable	What you might get back after costs Average return each year	5,682 SEK -43.2%	4,565 SEK -14.5%
Moderate	What you might get back after costs Average return each year	10,179 SEK 1.8%	12,900 SEK 5.2%
Favourable	What you might get back after costs Average return each year	25,746 SEK 157.5%	31,450 SEK 25.8%

## What happens if the Sub-Fund is unable to pay out?

By law, the Sub-Fund's assets may not be held in custody by the fund management company. Instead, each sub-fund must have a specific depositary that handles the safekeeping of the Sub-Fund's assets. In the event of the bankruptcy of the fund management company, the management of the Sub-Fund is taken over by the depositary. There is no other compensation or guarantee scheme for investors in the Sub-Fund.

## What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

### Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return). For the other holding period we have assumed the product performs as shown in the moderate scenario,
- 10,000 SEK is invested.

Example Investment 10,000 SEK	if you exit after 1 year	if you exit after 5 years (recommended holding period)
<b>Total Costs</b>	<b>82 SEK</b>	<b>532 SEK</b>
<b>Annual cost impact*</b>	<b>0.8%</b>	<b>0.9%</b>

(\*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 6.1% before costs and 5.2% after costs.

### Composition of costs

One-off costs upon entry or exit		Annual cost impact if you exit after 1 year
<b>Entry costs</b>	<b>0.00%</b> , we do not charge an entry fee.	<b>0 SEK</b>
<b>Exit costs</b>	<b>0.00%</b> , we do not charge an exit fee for this product, but the person selling you the product may do so.	<b>0 SEK</b>
Ongoing costs taken each year		Annual cost impact if you exit after 1 year
<b>Management fees and other administrative or operating costs</b>	<b>0.62%</b> of the value of your investment per year. This is based on an estimate of the costs.	<b>62 SEK</b>
<b>Transaction costs</b>	<b>0.09%</b> of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	<b>20 SEK</b>
Incidental costs taken under specific conditions		Annual cost impact if you exit after 1 year
<b>Performance fees</b>	<b>0.00%</b> The actual amount will vary depending on how well your investment performs. The aggregated cost above is an estimation.	<b>0 SEK</b>

### How long should I hold it and can I take money out early?

#### Recommended holding period: 5 years

This product is designed for longer term investments; you should be prepared to stay invested for at least 5 years. However, you can redeem your investment without penalty at any time during this period, or hold the investment longer. The Sub-Fund will be open for subscriptions and redemptions all official Luxembourg working days under the condition that the Swedish market is open. When the Swedish market is closed, no NAV will be calculated.

### How can I complain?

If you wish to make a complaint about the fund, you can contact the person who advised you or sold you the product.

You can also send your complaint to the fund's management company as outlined at [www.waystone.com/waystone-policies/](http://www.waystone.com/waystone-policies/) or under following postal address 19, rue de Bitbourg, L-1273 Luxembourg or by e-mail to [complaintsLUX@waystone.com](mailto:complaintsLUX@waystone.com).

### Other relevant information

**Cost, performance and risk** The cost, performance and risk calculations included in this key information document follow the methodology prescribed by EU rules.

**Performance scenarios** You can find previous performance scenarios updated on a monthly basis at <https://funds.waystone.com/public>.

**Past performance** There is insufficient performance data available to provide a chart of annual past performance.

**Additional information** COELI SICAV II is an umbrella structure comprising a number of different sub-funds, one of which is RENEWABLE OPPORTUNITIES. Other share classes are available in the Sub-Fund and further information about these can be found in the COELI SICAV II prospectus.

This Key Information Document (KID) is specific to the Sub-Fund and share class stated at the beginning of this document. However, the prospectus, annual and half-yearly reports are prepared for the entire umbrella. Other KID documents are available for all other sub-funds, along with their prospectus and annual reports.

The assets and liabilities are segregated by law between the sub-funds of COELI SICAV II. This means that the Sub-Fund's assets are held separately from the assets of other sub-funds. Your investment in the Sub-Fund will not be affected by any claims made against any other sub-fund in COELI SICAV II.

Legal status of the Sub-Fund: Please refer to the COELI SICAV II prospectus for information about the legal status of the Sub-Fund.

The details of the up-to-date remuneration policy of the Management Company, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of the persons responsible for awarding the remuneration and benefits, including the composition of the remuneration committee, are available on [www.waystone.com/waystone-policies/](http://www.waystone.com/waystone-policies/), a paper copy will be made available free of charge upon request.

Investors should note that the tax legislation that applies to the Sub-Fund may have an impact on the personal tax position of your investment in the Sub-Fund.