



# Coeli SICAV I - Nordic Corporate Bond Fund

## Fact sheet as at October 2018

This presentation is intended for marketing purposes for this Sub-Fund, a sub-fund of Coeli SICAV I. The information is not intended as a personal recommendation to make an investment. The information provided herein does neither constitute any professional financial-, legal- or tax advice.

### Fund Overview

|                         |            |
|-------------------------|------------|
| Base Currency           | SEK        |
| Total Net Assets        | 914 MSEK   |
| Strategy Inception Date | 2014-11-28 |
| Benchmark               | N/A        |

### Fund Management

|                 |
|-----------------|
| Gustav Fransson |
|-----------------|

### Fund Measures

|                                 |       |
|---------------------------------|-------|
| Annualized Return*              | 3,48% |
| Yield to maturity <sup>1)</sup> | 3,15% |
| Credit duration (yrs)           | 3,76  |
| Duration (yrs)                  | 0,99  |
| Sharpe ratio (36 Mths)          | 3,20  |
| Standard Deviation (36 Mths)    | 1,59% |

### Top Holdings (%)

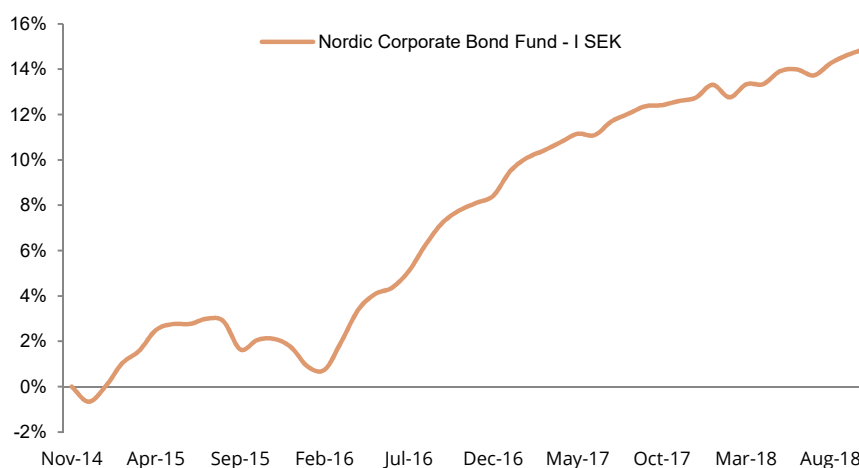
|                             |      |
|-----------------------------|------|
| LANSBK 1.25% 16-20.09.23    | 4,5% |
| WHITE MOUNT FRN 17-22.09.47 | 3,9% |
| MARINE HARV FRN 18-12.06.23 | 3,5% |
| SWEDBK 1% 15-15.06.22       | 3,3% |
| SAGAX 2% 18-17.01.24        | 2,9% |

### Summary of Investment Objective

Nordic Corporate Bond Fund is an actively managed bonds fund that invests in corporate bonds issued by companies operating in the Nordic countries. The fund invests in a wide variety of companies with high credit rating as well as companies with no credit rating at all. Each investment is preceded by a conventional business analysis that puts considerable emphasis on the business model and the ability to maintain stable profitability.

### Performance

#### Performance in Share Class Currency (SEK) \*



### Performance in Share Class Currency (%)

|                                    | 1 Mth | 3 Mths | 6 Mths | 1 Yr  | 3 Yrs  | 5 Yrs | Strat. Incep* |
|------------------------------------|-------|--------|--------|-------|--------|-------|---------------|
| Nordic Corporate Bond Fund - I SEK | 0,22% | 1,01%  | 1,36%  | 2,19% | 12,57% | N/A   | 14,88%        |

### Discrete Annual Performance in Share Class Currency (%)

|                                    | YTD   | 2017  | 2016  | 2015  | 2014*  | 2013 | 2012 |
|------------------------------------|-------|-------|-------|-------|--------|------|------|
| Nordic Corporate Bond Fund - I SEK | 1,89% | 3,99% | 6,57% | 2,42% | -0,67% | N/A  | N/A  |

<sup>1)</sup> Before fees \* From strategy inception 2014-11-28

### How to Contact Coeli

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## Share Class Information

| Share Class                        | Incep-<br>date | Fees   |          |                 | Fund Identifiers |              |              |
|------------------------------------|----------------|--------|----------|-----------------|------------------|--------------|--------------|
|                                    |                | NAV    | Mgm. Fee | Ongoing Charges | Performance Fee  | Bloomberg ID | ISIN         |
| Nordic Corporate Bond Fund - I SEK | 2014-06-18     | 113,63 | 0,50%    | 0,78%           | N/A              | CSGBOIS:LX   | LU1028962626 |

## Risk Information

Neither past performance nor simulated performance is an indicator or a guarantee of future performance. Estimates of future returns should not be construed as a guarantee of future performance. The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.

An investment decision may not constitute the sole basis for a decision to invest in the fund. Such a decision should be based on the information in the current prospectus, the Key Investor Information Document ("KIID"), and the most recently published annual and semi-annual reports which are available at [www.coeliam.com](http://www.coeliam.com) and can be acquired directly and without any costs from Coeli.

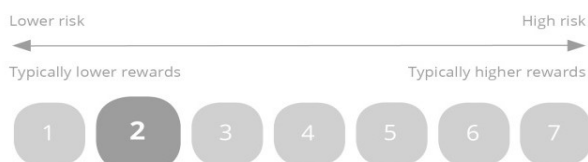
## Disclaimer

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Although the information has been based on sources deemed to be reliable, Coeli cannot guarantee its accuracy and assumes no liability whatsoever for incorrect or missing information nor for any loss, damage or claim arising from the use of the information in this presentation.

## Additional information

Additional information about the Sub-Fund can be obtained from the Coeli SICAV I prospectus and the Sub-Fund's KIID. These documents are available free of charge in English at the Investment Manager's website, [www.coeli.se](http://www.coeli.se).



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