



Coeli SICAV I - Sweden Fund

Fact sheet as at January 2019

This presentation is intended for marketing purposes for this Sub-Fund, a sub-fund of Coeli SICAV I. The information is not intended as a personal recommendation to make an investment. The information provided herein does neither constitute any professional financial-, legal- or tax advice.

Fund Overview

Base Currency	SEK
Total Net Assets	208 MSEK
Inception Date	2014-11-28
Benchmark	SIX PRX

Fund Management

Mattias Eriksson

Fund Measures

Annualized Return (Since Inc.)	4,37%
Tracking Error (36 Mths)	4,96%
Information Ratio (36 Mths)	-3,74
Sharpe ratio (36 Mths)	0,49
Standard Deviation (36 Mths)	11,77%

Top Holdings (%)

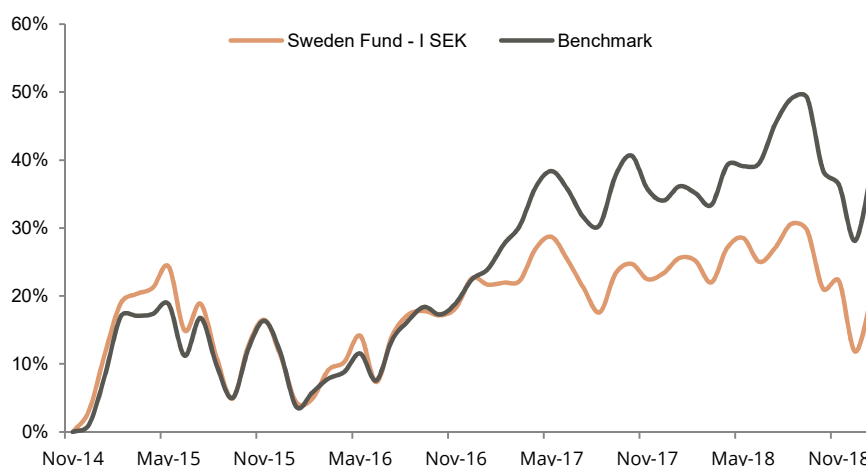
ESSITY AKTIE- B	8,4%
ATEA ASA	7,1%
SKANDINAV. ENSK. BANKEN A	6,9%
NORDEA BANK ABP	6,9%
BILLERUDKORSNAS AB	6,3%

Summary of Investment Objective

Coeli Sweden is an actively managed equity fund investing in large and medium-sized Swedish companies with the possibility to invest up to 20 percent in Nordic companies. The fund is concentrated and usually consists of 20-25 companies. Solid company research is the foundation of the investment process. We want to own companies with a sustainable business model, high return on invested capital, good growth conditions, a balance sheet we feel comfortable with as well as an attractive valuation. We focus on micro, ie the individual company, and less on macro.

Performance

Performance in Share Class Currency (SEK)



Performance in Share Class Currency (%)

	1 Mth	3 Mths	6 Mths	1 Yr	3 Yrs	5 Yrs	Since Incep
Sweden Fund - I SEK	6,88%	-1,28%	-5,95%	-4,83%	14,53%	N/A	19,52%
Benchmark	7,68%	-0,39%	-5,04%	1,34%	33,04%	N/A	37,95%

Discrete Annual Performance in Share Class Currency (%)

	YTD	2018	2017	2016	2015	2014*	2013
Sweden Fund - I SEK	6,88%	-9,33%	0,60%	10,22%	7,92%	3,07%	N/A
Benchmark	7,68%	-4,41%	9,47%	9,65%	10,50%	1,05%	N/A

* From launch of Share Class

How to Contact Coeli

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Share Class Information

Share Class	Incep- date	Fees			Fund Identifiers		
		NAV	Mgm. Fee	Ongoing Charges	Performance Fee	Bloomberg ID	ISIN
Sweden Fund - I SEK	2014-11-28	119,52	0,70%	0,90%	N/A	CSSVEIS:LX	LU1133292117

Risk Information

Neither past performance nor simulated performance is an indicator or a guarantee of future performance. Estimates of future returns should not be construed as a guarantee of future performance. The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.

An investment decision may not constitute the sole basis for a decision to invest in the fund. Such a decision should be based on the information in the current prospectus, the Key Investor Information Document ("KIID"), and the most recently published annual and semi-annual reports which are available at www.coeliam.com and can be acquired directly and without any costs from Coeli.

Disclaimer

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Although the information has been based on sources deemed to be reliable, Coeli cannot guarantee its accuracy and assumes no liability whatsoever for incorrect or missing information nor for any loss, damage or claim arising from the use of the

Additional information

Additional information about the Sub-Fund can be obtained from the Coeli SICAV I prospectus and the Sub-Fund's KIID. These documents are available free of charge in English at the Investment Manager's website, www.coeli.se.



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