



KEY INVESTOR INFORMATION

This document provides you with key investor information about this Sub-Fund, a sub-fund of Coeli SICAV I. It is not marketing material. The information is required by law to help you understand the nature and the risk of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

Balanced, a Sub-Fund of Coeli SICAV I

Share Class: I (SEK)
ISIN: LU1028963434

Management Company:
MDO Management Company S.A.

Objectives & Investment Policy

The investment objective of the Sub-Fund Coeli SICAV I – Balanced is to provide a diversified portfolio with an efficient risk adjusted return.

To achieve its investment objective the Sub-Fund will invest in equities, fixed income, exchange traded funds (European), UCITS and/or UCIs and derivatives. Holdings in equity and fixed-income securities should primarily be in securities issued by entities that are domiciled or active in the Nordic region (Sweden, Finland, Norway, Denmark and Iceland). At times, the Sub-Fund's portfolio may be concentrated in any one or a combination of such assets. The combination of the above asset classes will vary from time to time in response to changing market conditions.

The Sub-Fund may invest in high yielding sub investment grade (as measured by Standard & Poor's or any equivalent grade of other credit rating agencies) and unrated securities. The Sub-Fund may not invest more than 10% of its assets in units of other UCITS and/ or UCIs.

The Sub-Fund will have a minimum total exposure of 30% to equities and 30% to fixed income of the Net Asset Value (NAV). Total exposure includes both direct and indirect investments.

The Sub-Fund may invest in assets denominated in any currency. Exposure to non-SEK denominated debt securities may be hedged back into SEK through the use of instruments such as foreign exchange forward contracts. The Sub-Fund will bear the costs incurred by such currency hedging.

The Sub-Fund will be open for subscriptions and redemptions all official Luxembourg working days under the condition that the Swedish market is open. When the Swedish market is closed, no NAV will be calculated.

The Sub-Fund does not distribute dividends. All income is reinvested in the Sub-Fund.

Recommendation: This Sub-Fund may not be appropriate for investors who plan to withdraw their money within five years.

Risk & Reward Profile



About the indicator: The synthetic risk/reward indicator shows the relationship between risk and potential reward at an investment in the Sub-Fund. The synthetic indicator is based on the fluctuations in the Sub-Fund's value over the past five years. Where a full returns history is unavailable the indicator is based on relevant benchmark.

About the Sub-Fund: The Sub-Fund belongs to category 4. This means that the Sub-Fund is subject to medium to high risk in respect of rises and falls in value. Category 1 does not mean that the Sub-Fund is a risk-free investment. The Sub-Fund may over time shift to both the right and the left side of the scale. It is because the synthetic indicator is based on historical data which is not a guarantee for future risk/reward.

The Sub-Fund mainly invests in equities and fixed income securities listed in or issued by entities that are active in the Nordic region. The equity investments are generally characterized by high risk, but also potentially high return.

The fixed income securities are generally characterized low to medium risk. The synthetic indicator mainly reflects the rises and falls of the assets the Sub-Fund has invested in.

Risks not captured by the indicator: Investors in the Sub-Fund need to take the following risk factors into particular consideration:

Credit risk – The risk that an issuer or counterparty may not be able to meet its obligations to the Sub-Fund.

Counterparty risk – The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Sub-Fund to financial loss.

Liquidity risk – The risk that the Sub-Fund may not be able to timely liquidate its holdings at a reasonable price.

Derivatives – The value of financial derivative instruments can be volatile and may result in losses in excess of the amount invested by the Sub-Fund. The use of derivatives for hedging purposes may not be effective and can restrict potential gains.

The above mentioned list of risk factors is not exhaustive. Other factors can influence the pricing of the underlying securities and therefore this Sub-Fund.



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Charges for this Sub-Fund

| One-off charges taken before or after you invest | |
|--------------------------------------------------------------------------------------------------------------------------------------|-------|
| Entry charge | None |
| Exit charge | None |
| This is the maximum that might be taken out of your money before it is invested/before the proceeds of your investment are paid out. | |
| Charges taken from the Sub-Fund over a year | |
| Ongoing charges | 1.0 % |
| Charges taken from the Sub-Fund under certain specific conditions | |
| Performance Fee | None |

The **Sub-Funds charges** include ongoing charges and entry and exit charges levied by the underlying collective undertakings.

The **entry and exit charges** shown are maximum charges. Information about actual charges can be found at your financial advisor or distributor.

Ongoing charges shows the amount paid for management, administration, marketing and other costs of the Sub-Fund. Transaction costs are not included. The ongoing charges usually represent previous calendar year but since the investment strategy has changed in the Sub-Fund the charges stated are estimates. The charges are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing the Sub-Fund. These charges reduce the potential growth of the investment.

Past Performance

The investment strategy in the Sub-Fund changed in January 2018 so the past performance is therefore not relevant to use as an indicator for future performance.

Practical Information

◆ The custodian of the Sub-Fund is RBC Investor Services Bank S.A.

◆ Additional information about the Sub-Fund can be obtained from the Coeli SICAV I prospectus and latest annual reports (and half-yearly reports). These documents are available free of charge in English at the Management Company website www.mdo-manco.com.

◆ Investors should note that the tax legislation that applies to the Sub-Fund may have an impact on the personal tax position of your investment in the Sub-Fund.

◆ MDO Management Company S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Coeli SICAV I prospectus.

◆ Other share classes are available in the Sub-Fund and further information about these can be found in the Coeli SICAV I prospectus.

◆ The NAV is calculated each day and is published at www.coeli.se.

◆ Coeli SICAV I is an umbrella structure comprising a number of different sub-funds, one of which is Balanced.

◆ This Key Investor Information Document (KIID) is specific to the Sub-Fund and share class stated at the beginning of this document. However, the prospectus, annual and

half-yearly reports are prepared for the entire umbrella. Other KIID documents are available for all other sub-funds, along with their prospectus and annual reports.

◆ The assets and liabilities are segregated by law between the sub-funds of Coeli SICAV I. This means that the Sub-Fund's assets are held separately from the assets of other sub-funds. Your investment in the Sub-Fund will not be affected by any claims made against any other sub-fund in Coeli SICAV I.

◆ Investors may switch their shares in the Sub-Fund for shares in another sub-fund within Coeli SICAV I. For further information, please refer to the prospectus which can be found on the Management Company website www.mdo-manco.com or contact your local Investor Servicing team on +46850622300.

◆ The details of the up-to-date remuneration policy of the Management Company, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of the persons responsible for awarding the remuneration and benefits, including the composition of the remuneration committee, are available on <http://www.mdo-manco.com/remuneration-policy>, a paper copy will be made available free of charge upon request.

◆ Legal status of the Sub-Fund: Please refer to the Coeli SICAV I prospectus for information about the legal status of the Sub-Fund.