



KEY INVESTOR INFORMATION

This document provides you with key investor information about this Sub-Fund, a sub-fund of Coeli SICAV II. It is not marketing material. The information is required by law to help you understand the nature and the risk of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

Northern Light Event Fund, a sub-fund of Coeli SICAV II

Share Class: R (SEK)
ISIN: LU1066148146

Management Company:
MDO Management Company S.A.

Objectives & Investment Policy

The investment objective of the sub-fund Coeli SICAV II – Northern Light Event Fund is to achieve substantial investment returns while seeking to limit the associated risk. The Sub-Fund is designed to produce a risk-adjusted return that exceeds that of the general stock market. The Sub-Fund's objective is to deliver such risk-adjusted return by analysing and investing in a broad range of investment opportunities. The Sub-Fund will mainly focus on shifts of ownership in specific companies and its impact on the company's price on the stock markets.

The Sub-Fund's strategy is based on the Investment Manager's analysis of prevailing market conditions and its identification of investment strategies which are considered to have substantial profit potential in the light of such analysis. The Investment Manager will analyse and invest in company events where there is an increase in the number of outstanding shares or a larger shift in ownership. The investment strategy will combine fundamental analysis of each individual investment opportunity with a systematic trading approach to maximize potential capital gains while limiting the downside risk. The investment strategies of the Sub-Fund focus mainly on the

purchase of listed securities and on synthetic short sale (including but not limited to contracts for difference, swaps and total return swaps) of listed securities.

The Sub-Fund will use derivatives and currency forwards to limit exposure in the overall market, sectors and currencies. The Sub-Fund will also make use of long/short strategies with high correlations between long and short positions. Short position will only be achieved by the use of derivatives.

The Sub-Fund will mainly invest in equities on the US-market. The fund does not distribute dividends. All income is reinvested in the fund.

The Sub-Fund will be open for subscriptions and redemptions all official Luxembourg working days under the condition that the New York Stock Exchange is open. When the New York Stock Exchange is closed, no NAV will be calculated.

Recommendation: This Sub-Fund may not be appropriate for investors who plan to withdraw their money within three years.

Risk & Reward Profile



About the indicator: The synthetic risk/reward indicator shows the relationship between risk and potential reward at an investment in the Sub-Fund. The synthetic indicator is based on the fluctuations in the Sub-Fund's value over the past five years. Where a full return history is unavailable the indicator is based on the anticipated volatility of the Sub-Fund.

About the Sub-Fund: The Sub-Fund belongs to category 4. This means that the Sub-Fund is subject to high risk in respect of rises and falls in value. Category 1 does not mean that the Sub-Fund is a risk-free investment. The Sub-Fund may over time shift to both the right and the left side of the scale. It is because the synthetic indicator is based on historical data which is not a guarantee for future risk/reward.

The Sub-Fund is a long/short equity fund that mainly focuses on investments on the US-market. This is generally characterized by high risk, but also potentially high return.

The synthetic indicator mainly reflects the rises and falls of the assets the Sub-Fund has invested in.

Risks not captured by the indicator: Investors in the Sub-Fund need to take the following risk factors into particular consideration:

Liquidity risk – There is a risk that the Sub-Fund may not be able to timely liquidate its holdings at a reasonable price.

Credit risk – The Sub-Fund primarily invests in bonds, cash and money market instruments from a range of issuers with varying credit worthiness. There is a risk that the issuer may default and not be able to meet its obligations.

Counterparty risk – The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives, may expose the Sub-Fund to financial loss.

The above mentioned list of risk factors is not exhaustive. Other factors can influence the pricing of the underlying securities and therefore this Sub-Fund.



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Charges for this Sub-Fund

One-off charges taken before or after you invest	
Entry charge	Not applicable
Exit charge	Not applicable
This is the maximum that might be taken out of your money before it is invested/before the proceeds of your investment are paid out.	
Charges taken from the Sub-Fund over a year	
Ongoing charges	2.3 %
Charges taken from the Sub-Fund under certain specific conditions	
Performance fee	20 % of any net returns the Sub-Fund achieves above the benchmark for these fees, OMRX T-Bill Index, subject to an "Index-adjusted High Watermark" principle.

The entry and exit charges shown are maximum charges. Information about actual charges can be found at your financial advisor or distributor.

Ongoing charges show the amount paid for management, administration, marketing and other costs of the Sub-Fund. Transaction costs are not included.

The Sub-Fund is launched in March 2018 and the ongoing charges figure stated in the table is therefore an estimate of the charges that will be taken from the fund over the year. The charges are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing the Sub-Fund. These charges reduce the potential growth of the investment.

Past Performance

This is a new Sub-Fund with insufficient data to provide a useful indication of past performance.

Practical Information

- ◆ The custodian of the Sub-Fund is RBC Investor Services Bank S.A.
- ◆ Additional information about the Sub-Fund can be obtained from the Coeli SICAV II prospectus and latest annual reports (and half-yearly reports). These documents are available free of charge in English at the Management Company website www.mdo-manco.com.
- ◆ Investors should note that the tax legislation that applies to the Sub-Fund may have an impact on the personal tax position of your investment in the Sub-Fund.
- ◆ MDO Management Company S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Coeli SICAV II prospectus.
- ◆ Other share classes are available in the Sub-Fund and further information about these can be found in the Coeli SICAV II prospectus.
- ◆ The NAV is calculated each day and is published at www.coeli.se.
- ◆ Coeli SICAV II is an umbrella structure comprising a number of different sub-funds, one of which is Northern Light Event Fund.

- ◆ This Key Investor Information Document (KIID) is specific to the Sub-Fund and share class stated at the beginning of this document. However, the prospectus, annual and half-yearly reports are prepared for the entire umbrella. Other KIID documents are available for all other sub-funds, along with their prospectus and annual reports.
- ◆ The assets and liabilities are segregated by law between the sub-funds of Coeli SICAV II. This means that the Sub-Fund's assets are held separately from the assets of other sub-funds. Your investment in the Sub-Fund will not be affected by any claims made against any other sub-fund in Coeli SICAV II.
- ◆ For further information, please refer to the prospectus which can be found on the Management Company website www.mdo-manco.com or contact your local Investor Servicing team on +46850622300.
- ◆ The details of the up-to-date remuneration policy of the Management Company, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of the persons responsible for awarding the remuneration and benefits, including the composition of the remuneration committee, are available on <http://www.mdo-manco.com/remuneration-policy>, a paper copy will be made available free of charge upon request.
- ◆ Legal status of the Sub-Fund: Please refer to the Coeli SICAV II prospectus for information about the legal status of the Sub-Fund.