



Summary of investor rights - Coeli SICAV I

This is a summary of rights afforded to you as an investor whose name appears on the Share Register of Coeli SICAV I (the "SICAV"). Should you require any further information relating to the terms of your investment, please refer to the Prospectus of the SICAV, which may be obtained or requested via our website coeli.com.

Shares

The Shares of each class of shares of a sub-fund are in principle issued in registered form without any par value and fully paid up. Fractions of Shares may be issued up to a maximum of four decimal places.

All Shares are freely transferable and, subject to terms of each share class, entitle holders to an equal proportion in any profits, liquidation proceeds and dividends for the Sub-fund in question.

All Shares are of no par value and carry no preferential or pre-emptive rights. Each share of the Sub-Fund is entitled to one vote at any general meeting of Shareholders, in compliance with Luxembourg law and the Articles of Incorporation of the SICAV.

The Shares are recorded in a shareholder register, kept at the SICAV's Registered Agent. The inscription of the Shareholder's name in the Register of Shareholders evidences his or her right of ownership of such Shares.

Shares redeemed by the SICAV will be cancelled.

Should it become apparent that shares in a sub-fund which are reserved to institutional investors within the meaning of article 174 (2) of the 2010 Law, are held by individuals other than those authorised, the Board of Directors of the SICAV will have the said shares converted, at the cost of the relevant shareholder, into shares of another Class, if available, or redeemed, at the cost of the relevant Shareholder.

Before subscribing, investors are invited to check in each sub-fund's data sheet under Appendix IV of the Prospectus which classes of shares are available in each Sub-Fund. Any minimum initial subscription amount, minimum further subscription amount and minimum holding amount, if any, are also mentioned in the list of sub-funds launched under Appendix IV. The Board of Directors may waive such amounts if it is in the interest of the SICAV or its investors.

Entitlement to redeem your investment and receive dividend distributions

Investors are entitled to redeem their shares and receive the redemption proceeds relating to their shares within the timeframe and subject to such conditions as detailed in the Prospectus and constitutive documents of the SICAV. Investors, to the extent they invested into the appropriate share class(es), may also be entitled to receive dividend distributions,



within the timeframe and subject to such conditions as detailed in the prospectus and constitutive documents of the SICAV.

Voting rights and related matters

Save to the extent that an investor has chosen to invest in shares which do not carry voting rights, an investor has the right to vote (whether in ordinary or extraordinary general meeting or, where so permitted under the constitutive documents of the relevant collective investment scheme by way of a written resolution) on resolutions to the SICAV, its sub-fund or share class thereof in accordance with the conditions set down in the Prospectus and constitutive documents. Investors shall also be entitled to be treated fairly and equally, within the timeframe and subject to such conditions as detailed in the Prospectus and constitutive documents, in case of liquidation of the SICAV, its sub-funds or share/unit class they are invested into.

Annual General Shareholders' Meeting

The annual general meeting of shareholders will be held in Luxembourg, at the registered office of the SICAV or at any other place in the municipality of the registered office of the SICAV which will be specified in the convening notice to the meeting, on the last Wednesday of the month of April each year at 2.00 p.m. (Luxembourg time) or, if such day is not a Bank Business Day, on the next following Bank Business Day. If and to the extent allowed by Luxembourg laws and regulations, the Annual General Meeting may be held at a date, time and place other than those described in the paragraph above.

Please note that any investor will only be able to fully exercise his investor rights directly, notably the right to participate in general meetings of shareholders, if the investor is registered himself and in his own name in the Shareholder's Register. In cases where an investor invests in a sub-fund through an intermediary investing into a sub-fund in his own name but on behalf of the investor, it may not always be possible for the investor to exercise certain shareholder rights directly. Investors are advised to take advice on their rights.

Shareholders will meet upon the call of the Board of Directors in accordance with the provisions of Luxembourg law.

Key Investor Information Document (KIID)

According to law, the KIID must be provided to investors in good time before their proposed subscription for shares. Before investing, investors are invited to visit the Global Distributor's website coeli.se.

The Investor shall be aware that the KIID will, from time to time, be updated and are therefore subject to change.

A hard copy of the KIID can be supplied to investors on request.

Periodic reports and publications

Annual reports as at the last day of December, certified by the Auditor, and unaudited semi-annual reports as at last day of June are available to Shareholders free of charge.



The annual reports, which are made available within 4 (four) months after the end of the financial year, as well as the semi-annual reports, which are made public within 2 (two) months after the end of the half-year.

The SICAV is authorised to publish an abridged version of the financial reports. However, a complete version of the financial reports may be obtained free of charge at the registered office of the SICAV, or the Management Company or Coeli Asset Management AB.

The net asset value per share of each Compartment and the issue and redemption price are available at coeli.com

In case of material change and/or where required by the CSSF or by Luxembourg law, shareholders will be informed via a notice sent to their attention or in such other manner provided for by the applicable law.

Documents Available

Copies of the latest version of the Prospectus, of the Articles of Incorporation, of the latest annual and semi-annual reports of the SICAV and of the material contracts referred to above are available for inspection at the registered office of the Company and of the Management Company. The documents will also be available at coeli.com and a paper copy can be delivered on request and free of charge from the central administration agent.

The SICAV publishes KIID relating to each sub-fund or Class which are available upon request from the Management Company and the Company and for download on the following homepage of the Management Company or Coeli Asset Management AB, coeli.com.

Subscription forms may be obtained upon request at the registered office of the Registrar Agent.

Entitlement to make a complaint

As an investor, you are entitled to file a complaint free of charge. Any such complaint must be handled by the Management Company or its delegates promptly and effectively.

Further information on our complaints handling policy is available from <http://www.waystone.com/luxembourg-complaints-handling>

Please note that the European Directive (2020/1828) on representative actions for the protection of the collective interests of consumers (the "Directive") foresees the establishment of a redress mechanism for consumers. The Directive is to be transposed into national laws by 25 June 2023. In the meantime, Waystone Management Company (Lux) S.A. is committed to address any complaints submitted through its complaint resolution procedure or the CSSF out-of-court complaint resolution procedure.

Withdrawal of marketing permission

The SICAV may resolve to withdraw a sub-fund's marketing permission in a Member State. Such withdrawal is subject to the following conditions:



- (a) a blanket offer is made to repurchase or redeem, free of any charges or deductions, all such shares held by investors in that Member State, is publicly available for at least 30 working days, and is addressed, directly or through financial intermediaries, individually to all investors in that Member State whose identity is known;
- (b) the intention to terminate arrangements made for marketing such units in that Member State is made public by means of a publicly available medium, including by electronic means, which is customary for marketing UCITS and suitable for a typical UCITS investor;
- (c) any contractual arrangements with financial intermediaries or delegates are modified or terminated with effect from the date of de-notification in order to prevent any new or further, direct or indirect, offering or placement of the units identified in the notification referred to in the initial notification.

Investor rights against the relevant collective investment scheme and its service providers

As an investor, you have a right of action against Coeli SICAV I or the Management Company of which you are an investor for any breach of contract.

Investors do not have any direct contractual rights against any service provider appointed in respect of the relevant collective investment scheme because of the absence of a direct contractual relationship between investors and such service provider. Instead, the the SICAV or the Management Company as applicable, has a right of action to pursue a service provider in respect of an alleged wrongdoing committed against the SICAV or the Management Company by the relevant service provider.

An investor has a regulatory right of action to pursue the depositary which has been appointed by the SICAV in respect of (i) any loss of an asset held in the custody of such depositary or any of its delegates or (ii) of any other losses caused by such depositary's negligent or intentional failure to properly fulfil its obligations under applicable regulations provided that this does not lead to a duplication of redress or to unequal treatment of investors in the SICAV.

VII. Representative actions under Luxembourg law

Currently under Luxembourg law, there is no formal representative action procedure in place which facilitates collective redress by consumers in respect of infringements of EU or national law. This means that any action brought in a Luxembourg court relating to an infringement of Luxembourg or EU laws governing the SICAV and their managers must currently be litigated on an individual basis.

As mentioned above, a collective redress mechanism, as required under Directive (EU) 2020/1828, is expected to be implemented in Luxembourg by 25 June 2023.