

Template EU IF CC1.01 - Composition of regulatory own funds (Investment firms other than small and non-interconnected)

	(a)		(b)
	Common Equity Tier 1 (CET1) capital: Instruments and reserves		Source based on reference numbers/letters of the balance sheet in the audited financial statements
	Amounts		
1 OWN FUNDS	342 598 550		1,2,3,4,5,6,7
2 TIER 1 CAPITAL	342 598 550		1,2,3,4,5,6,7
3 COMMON EQUITY TIER 1 CAPITAL	342 598 550		1,2,3,4,5,6,7
4 Fully paid up capital instruments	120 306		1
5 Share premium			
6 Retained earnings	679 143 325		2
7 Accumulated other comprehensive income			
8 Other reserves			
9 Minority interest given recognition in CET1 capital			
10 Adjustments to CET1 due to prudential filters	-860 388		3
11 Other funds			
12 (-)TOTAL DEDUCTIONS FROM COMMON EQUITY TIER 1	-377 334 480		4,5,6,7
13 (-) Own CET1 instruments			
14 (-) Direct holdings of CET1 instruments			
15 (-) Indirect holdings of CET1 instruments			
16 (-) Synthetic holdings of CET1 instruments			
17 (-) Losses for the current financial year	-75 674 224		
18 (-) Goodwill	-32 321 000		
19 (-) Other intangible assets	-2 388 934		4
20 (-) Deferred tax assets that rely on future profitability and do not arise from temporary differences net of associated tax liabilities	-5 988 999		5
21 (-) Qualifying holding outside the financial sector which exceeds 15% of own funds	-194 224 537		6
22 (-) Total qualifying holdings in undertaking other than financial sector entities which exceeds 60% of its own funds			
23 (-) CET1 instruments of financial sector entities where the institution does not have a significant investment	-66 734 784		7
24 (-) CET1 instruments of financial sector entities where the institution has a significant investment			
25 (-) Defined benefit pension fund assets			
26 (-) Other deductions			
27 CET1: Other capital elements, deductions and adjustments			
28 ADDITIONAL TIER 1 CAPITAL			
29 Fully paid up, directly issued capital instruments			
30 Share premium			
31 (-) TOTAL DEDUCTIONS FROM ADDITIONAL TIER 1			
32 (-) Own AT1 instruments			
33 (-) Direct holdings of AT1 instruments			
34 (-) Indirect holdings of AT1 instruments			
35 (-) Synthetic holdings of AT1 instruments			
36 (-) AT1 instruments of financial sector entities where the institution does not have a significant investment			
37 (-) AT1 instruments of financial sector entities where the institution has a significant investment			
38 (-) Other deductions			
39 Additional Tier 1: Other capital elements, deductions and adjustments			
40 TIER 2 CAPITAL			
41 Fully paid up, directly issued capital instruments			
42 Share premium			
43 (-) TOTAL DEDUCTIONS FROM TIER 2			
44 (-) Own T2 instruments			
45 (-) Direct holdings of T2 instruments			
46 (-) Indirect holdings of T2 instruments			
47 (-) Synthetic holdings of T2 instruments			
48 (-) T2 instruments of financial sector entities where the institution does not have a significant investment			
49 (-) T2 instruments of financial sector entities where the institution has a significant investment			
50 Tier 2: Other capital elements, deductions and adjustments			

Template EU IFCC2: Own funds: reconciliation of regulatory own funds to balance sheet in the audited financial statements

	a	b	c
	Balance sheet as in published/audited financial statements	Under regulatory scope of consolidation	Cross reference to EU IF CC1
	As at period end	As at period end	
Assets - Breakdown by asset classes according to the balance sheet in the published/audited financial statements			
1	Materiella anläggningstillgångar	515 451	
2	Materiella anläggningstillgångar, nyttjanderätter	28 628 149	
3	Immateriella tillgångar	2 167 934	4
4	Andelar i koncernföretag	140 396 275	
5	Andra långfristiga värdepappersinnehav värderade till verkligt värde	578 603 307	3, 6, 7
6	Andelar i intresseföretag	400 843 906	3
7	Andra långfristiga fordringar	696 296	
8	Uppskjuten skattefordran	222 999	5
9	Kundfordringar	10 635 285	
10	Aktuella skattefordringar	27 101 622	
11	Övriga kortfristiga fordringar	134 474 514	
12	Förutbetalda kostnader och upplupna intäkter	18 247 282	
13	Kassa och bank	49 140 494	
	Total Assets	1 391 673 514	
Liabilities - Breakdown by liability classes according to the balance sheet in the published/audited financial statements			
1	Övriga avsättningar	0	
2	Uppskjutna skatteskulder	123 365	5
3	Övriga långfristiga skulder	39 364 197	
4	Leverantörsskulder	5 316 119	
5	Skatteskulder	35 728 552	
6	Upplupna kostnader och förutbetalda intäkter	60 826 770	
7	Övriga kortfristiga skulder	99 650 525	
8	Skulder till kreditinstitut	300 000 000	
	Total Liabilities	541 009 528	
Shareholders' Equity			
1	Aktiekapital	120 306	1
2	Balanserade vinstmedel	900 585 739	2
3	Årets resultat	-73 442 580	
4	Balanserade vinstmedel hänförlig till innehav utan bestämmande inflytande	7 350 661	
5	Årets resultat hänförlig till innehav utan bestämmande inflytande	16 049 860	
	Total Shareholders' equity	850 663 986	

Template EU IF CCA: Own funds: main features of own instruments issued by the firm

		a
		Free text
1	Issuer	Coeli Holding AB
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	N/A
3	Public or private placement	Private
4	Governing law(s) of the instrument	Swedish companies act (Aktiebolagslagen)
5	Instrument type (types to be specified by each jurisdiction)	Share capital (aktiekapital)
6	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	120 306
7	Nominal amount of instrument	120 306
8	Issue price	1 SEK
9	Redemption price	N/A
10	Accounting classification	Shareholders' equity (Eget kapital)
11	Original date of issuance	2009-10-05
12	Perpetual or dated	N/A
13	Original maturity date	N/A
14	Issuer call subject to prior supervisory approval	N/A
15	Optional call date, contingent call dates and redemption amount	N/A
16	Subsequent call dates, if applicable	N/A
	<i>Coupons / dividends</i>	N/A
17	Fixed or floating dividend/coupon	N/A
18	Coupon rate and any related index	N/A
19	Existence of a dividend stopper	N/A
20	Fully discretionary, partially discretionary or mandatory (in terms of timing)	N/A
21	Fully discretionary, partially discretionary or mandatory (in terms of amount)	N/A
22	Existence of step up or other incentive to redeem	N/A
23	Noncumulative or cumulative	N/A
24	Convertible or non-convertible	N/A
25	If convertible, conversion trigger(s)	N/A
26	If convertible, fully or partially	N/A
27	If convertible, conversion rate	N/A
28	If convertible, mandatory or optional conversion	N/A
29	If convertible, specify instrument type convertible into	N/A
30	If convertible, specify issuer of instrument it converts into	N/A
31	Write-down features	N/A
32	If write-down, write-down trigger(s)	N/A
33	If write-down, full or partial	N/A
34	If write-down, permanent or temporary	N/A
35	If temporary write-down, description of write-up mechanism	N/A
36	Non-compliant transitioned features	N/A
37	If yes, specify non-compliant features	N/A
38	Link to the full term and conditions of the instrument (signposting)	N/A

(1) Insert 'N/A' if the question is not applicable