

**Coeli SICAV II**  
*Société d'Investissement à Capital Variable*  
Registered office: 11-13, boulevard de la Foire  
L-1528 Luxembourg, Grand Duchy of Luxembourg  
R.C.S. Luxembourg B 185.579  
(the "**Company**")

**NOTICE TO THE SHAREHOLDERS OF COELI SICAV II – GLOBAL OPPORTUNITIES (THE “SUB-FUND”)**

Luxembourg, 11 October 2024

**Subject: liquidation of the Sub-Fund**

Dear Shareholder,

We are writing to inform you that the board of directors of the Company (the "**Board**") has decided to liquidate the Sub-Fund.

Terms not defined in this notice have the same meaning as in the Company's prospectus (the "**Prospectus**").

The decision is made as the Board has been informed that the assets under management of the Sub-Fund have over time decreased to a limit where the investment manager has issues operating the Sub-Fund in an economically efficient manner. The decrease in AuM is mainly due to investor redemptions. Therefore, in the best interest of the shareholders of the Sub-Fund and in accordance with Article 24 of the articles of incorporation of the Company and the provisions of the Prospectus, the Sub-Fund will be liquidated.

**Effective date of the liquidation**

The Sub-Fund will be put into liquidation on 16 October 2024 (the "**Effective Date**").

**Subscriptions and redemptions**

As the Sub-Fund will be put into liquidation prior to the next subscription and redemption days of the Sub-Fund (as provided in the Prospectus), the Sub-Fund will be closed for new subscriptions and redemptions as of the Effective Date. Subscription and redemption requests received prior that date will not be honoured in accordance with the provisions of the Prospectus and shareholders will be reimbursed through the payment of the liquidation proceeds at the closure of the liquidation.

**Costs pertaining to the liquidation**

The Board has resolved to make an appropriate provision in the Net Asset Value of the Sub-Fund in order to meet the costs and expenses associated with the liquidation of the Sub-Fund, as from 24 September 2024.

**Tax status**

This liquidation might affect the tax status of your investment. We therefore recommend that you seek independent professional advice in these matters.

**Your shares at liquidation**

Any holding that you retain in the Sub-Fund on the Effective Date will be redeemed and the proceeds will be sent to you in accordance with the payment instructions which we hold on file for your account.

Any liquidation or redemption proceeds which cannot be distributed to shareholders after the closure of the liquidation will be deposited on their behalf with the *Caisse de Consignation* in Luxembourg, from where you can claim them at any time within 30 years, after which they will become the property of the state.

Should you require further information, please contact your financial advisor.

Yours faithfully,

The Board of Directors of Coeli SICAV II